

Kripalu semester intensive scholarship application form

scholarship application process

Lesley University student,

Within the limits of its resources, Kripalu provides financial assistance to individuals not otherwise able to participate in its educational activities.

Scholarship awards are determined for applicants on a case-by-case basis through consideration of individual financial needs, personal circumstances, and potential contribution to the program. Financial need is determined by a combination of factors, including the following: household income, resources, and assets of an applicant (and partner/spouse, if applicable) and/or parent/guardian income and assets. Because Kripalu believes that the best learning environment includes a diverse student body, attention is also given to assembling an optimal overall mix of students.

Partial scholarships for the Kripalu Semester Intensive are awarded on a rolling basis and are subject to availability of funds at the time of scholarship application review. Students interested in scholarship assistance are encouraged to apply as soon as possible as scholarship funding is limited. Please send this completed form in with your program application. Disclosure of financial information is required to process a scholarship application. We are not able to consider scholarship applications that do not contain all required information, including the documentation requirements listed below.

Following initial favorable review by the Semester Intensive Admissions Committee, we will review this application and conduct a scholarship interview by phone. The purpose of this interview is to better understand a candidate's financial and personal situation and qualification for directed scholarship funds. Review of scholarship applications for the upcoming semester is currently in progress and will continue as long as funding is available.

scholarship application checklist

- Completed Scholarship Application Form
- Tax forms from the most recent available year
- W-2 forms and/or two consecutive pay stubs
- Financial aid/scholarship award letter(s)
- Bank statements from checking, savings, and investment accounts

Please note that applicants claimed as a dependent in the most recent tax year must submit all above documentation for both applicant and his/her parent(s)/guardian(s).

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Date of application _____

section a: applicant information

Last name _____ First name _____ Middle initial _____

Name you prefer to be called _____ Gender _____

Street address _____ Date of birth _____

City _____ State _____ Zip code _____

Home phone _____ Cell phone _____

E-mail _____ Work phone _____

State of legal residence _____ Country of citizenship _____

Are you currently claimed as a "dependent" by your parent(s)/guardian(s)? Yes No
If no, when was the last tax year in which you were claimed by your parent(s)/guardian(s)? _____

Are your parents deceased, or are/were you a ward/dependent of the court? Yes No

Are you in a committed partnership in which you and your partner/spouse share educational expenses?
 Yes No If yes, please include information about your partner/spouse in Section B.

section b: applicant's income

Please include documentation as indicated. All information should be from the most recent tax year.

1. Have you, and/or your partner/spouse if applicable, completed a federal income tax return, state tax return, or other official form detailing your financial status for the most recent calendar (tax) year?

Applicant: Yes No

Partner/Spouse: Yes No

- If yes, please attach copies of applicable tax returns (front two pages, showing adjusted gross income).
 - a. Your total personal income from all sources for the previous calendar year, itemizing each income source (please attach copies of W2 forms or two consecutive pay stubs from the past month): _____
 - b. Amounts paid to you as work-study or other need-based work programs (please attach school financial aid award letter or other reward letter[s]): _____
 - c. Any grants, fellowships, scholarships, assistantship aid, AmeriCorps benefits, or similar funds received (please attach school financial aid award letter or other reward letter[s]): _____
 - d. Total partner/spouse personal income for the previous calendar year from all sources, itemizing each income source (please attach copies of W2 forms or two consecutive pay stubs from the past month): _____
 - e. Total number of dependents you claimed in the most recent calendar (tax) year: _____

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section c: applicant's assets

Please include documentation as indicated and provide current information as of application date.

2. Available funds (please attach current bank statements)

a. Cash _____

b. Savings _____

c. Checking _____

3. Total value of each noneducational IRA, Keogh, 401K, 403b, etc. account as of end of most recent calendar (tax) year: _____

4. Home

a. Current market value _____

b. Amount owed _____

c. Year purchased _____

d. Purchase price _____

5. Other real estate

a. Total current market value _____

b. Amount owed _____

6. Business and/or farm

a. Total current market value _____

b. Amount owed on the business and/or farm _____

c. If a farm is included, is the applicant living on the farm? _____

7. Are you the beneficiary of any kind of trust or similar arrangement? Is anyone holding or managing money on your behalf? Yes No If yes, please list and attach a copy of the trust or other documentation.

a. Total value _____

b. Portion of income or part of the principal currently available _____

c. Person who established the trust(s) or other arrangement _____

d. Name and address of person overseeing the funds _____

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8. Are you a veteran of the United States armed forces? Yes No

9. Are you eligible to receive veterans' education benefits? Yes No

If yes, what is your timeline for these benefits? _____

10. What amount in Veterans Administration benefits will you receive monthly? _____

11. Do you have any other assets not listed above? Yes No If so, please describe.

section d: applicant's parent(s)/guardian(s) information

If the applicant is claimed as a dependent in the most recent tax year, please complete Sections F through H.

12. Parent/guardian 1

Name _____ Contact number _____ E-mail _____

Parent/guardian 2

Name _____ Contact number _____ E-mail _____

13. Do your parent(s)/guardian(s) regularly help you meet your tuition and/or living expenses? Yes No

a. If yes, how much will your parent(s)/guardian(s) be able to contribute toward the Semester Intensive expenses? _____

b. If no, please explain on an attached sheet and proceed to Section I.

14. How many people are in your family's household, including you and your parent(s)/guardian(s)? _____

15. Of the above number, how many will be college students enrolled at least half-time during the current or upcoming calendar year? _____

16. What level of financial assistance will your parent(s)/guardian(s) be providing toward that education?

section e: parent(s)/guardian(s) income

17. Has your parent(s)/guardian(s) completed a federal income tax return, state tax return, or other official form detailing their financial status for the most recent tax year? Yes No

- If yes, please attach a copy of tax return and proceed to Section H.
- If you have not attached a tax return or other official form documenting the income of your parent(s)/guardian(s), please provide the following information and necessary documentation.

a. Size of parent(s)/guardian(s) household _____

b. Total household income from all sources, itemizing each source (please attach W2 forms or other documentation of income): _____

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section f: family assets

18. Available funds as of application date (please attach current bank statements)

a. Cash

b. Savings

c. Checking

19. Total value of each noneducational IRA, Keogh, 401K, 403b, etc. account as of end of most current tax year:

20. Investments of all kinds (include total current market value and amount owed on each investment):

21. Home

a. Current market value

b. Amount owed

c. Year purchased

d. Purchase price

22. Other real estate (include total current market value and amount owed on each investment):

23. Business and/or farm

a. Current market value

b. Amount owed on the business and/or farm

c. If a farm is included, is the family living on the farm?

section g: additional resources

Please list and explain any other current or anticipated resources, assets, or income that you have currently or that you may obtain to assist with Semester Intensive tuition. We trust you to report your full financial resources accurately and completely.

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1. Current Loan and/or Credit Responsibilities

Please list all loan and/or credit responsibilities you have currently and those you anticipate prior to and during the Semester Intensive.

Lending institution/individual	Type of loan/credit*	Payment schedule**
Payment level***	Current loan balance	

Lending institution/individual	Type of loan/credit*	Payment schedule**
Payment level***	Current loan balance	

Lending institution/individual	Type of loan/credit*	Payment schedule**
Payment level***	Current loan balance	

Lending institution/individual	Type of loan/credit*	Payment schedule**
Payment level***	Current loan balance	

Total payment level

Total current balance

*Type of loan/credit, e.g., education, general, auto, credit card **Payment schedule, e.g., 15th of each month, quarterly

***Payment level is the amount you pay or will need to pay each period

2. Monthly Expenses Worksheet

Please calculate the routine expenses that you will be responsible for from now up to the Semester Intensive start date. Expenses may include car insurance, health insurance, rent, health club fees, auto maintenance, fuel costs, etc.

Expense type/description	Monthly amount	Duration	Comments
Expense type/description	Monthly amount	Duration	Comments
Expense type/description	Monthly amount	Duration	Comments
Expense type/description	Monthly amount	Duration	Comments
Expense type/description	Monthly amount	Duration	Comments
Expense type/description	Monthly amount	Duration	Comments
Expense type/description	Monthly amount	Duration	Comments
Expense type/description	Monthly amount	Duration	Comments
Expense type/description	Monthly amount	Duration	Comments
Expense type/description	Monthly amount	Duration	Comments
Total monthly amount			

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5. Contribution to Educational Experience

After working through the above exercise, please state the maximum amount that you and your family and/or donors/supporters can collectively contribute towards the Semester Intensive tuition. This will help us to prepare for a productive scholarship interview.

Semester Intensive room and board cost: \$5,356

Student contribution: \$

Parent/guardian or donor contribution: \$

Scholarship assistance requested: \$

Thank you for taking the time and energy to complete this worksheet. Our goal is to ensure that the scholarship dollars available can be as helpful as possible for as many candidates as possible. We appreciate your full and authentic participation in this process. Please contact us with any questions at 413-448-3582 or leadership@kripalu.org.

The Kripalu Semester Intensive is a Lesley-affiliated program of off-campus study. If you are accepted into the Semester Intensive and approved by the Lesley Study Abroad office, this affiliation would allow you to maintain matriculated status at Lesley while studying at the Semester Intensive. Your Lesley undergraduate transcript would show 15 Semester Intensive credits, without indicating a leave of absence.

In order to maintain your full-time matriculated status at Lesley, you will be required, as usual, to pay Lesley the full cost of Lesley fall tuition plus Lesley's course registration fee. As a matriculated student you will still be eligible to apply for financial aid toward fall tuition through Lesley's Financial Aid Office.

You will also need to pay Kripalu directly for

- The Semester Intensive room and board costs of \$5,356 (which includes a \$300 registration deposit)
- A refundable \$250 security deposit (which will be refunded at program completion, less the cost of any damages to dorm or property caused by you)
- A \$50 course-pack fee.

Additional costs to budget for include books and required individual health insurance coverage.

If you have applied for a Kripalu Semester Intensive scholarship in addition to a scholarship through Lesley, it is your responsibility to provide us with a copy of your official fall financial-aid award letter. This award amount will be considered as a resource on your scholarship application and may be used to determine your final Semester Intensive scholarship award.

Lesley students are held to Lesley's published refund policies for monies paid to Lesley and to the Semester Intensive program's refund policies for the room and board cost paid directly to Kripalu Center. Lesley's refund policies are found at www.lesley.edu/services/bursar/tuition_refunds.html. Kripalu's Semester Intensive refund policies are found at www.kripalu.org/semesterintensive (link to "admissions," then "program cost").

All questions regarding tuition, financial aid, and Lesley's student administrative services should be directed to the appropriate offices at Lesley University. The Study Abroad Director and the Director of Advising may also be contacted for other questions related to registration and course credit. Questions regarding Kripalu Semester Intensive payment policies and procedures may be directed to the Kripalu Institute for Integrated Leadership office.